INCORPORATING CHARITABLE GIVING INTO YOUR ESTATE PLAN CAN SOUND COMPLEX AT FIRST, BUT PHILANTHROPIC PLANNING CAN BE AS SIMPLE AS INCLUDING A BEQUEST IN YOUR WILL.

This type of planning can also encompass much more than a simple bequest. With the goals of providing for your loved ones, reducing taxes and remembering worthy causes, there are a variety of techniques available that have mutual benefit to you, your community, and your favorite charitable organizations, both now and into the future.

For more information or to set up a consultation to talk more about your charitable goals, please contact the Community Foundation.

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THIS COMMUNITY IS PART OF WHO YOU ARE.
You can give back with a gift to the region’s future.
The Central New York Community Foundation and the RUPRI Center for Rural Entrepreneurship found that $22 billion will change hands from one generation to the next in Central New York* by the early 2020s. If we set aside a portion of this transfer — even just 5 percent — in endowment funds at the Community Foundation, we could provide a permanent source of funding for local organizations and causes that will greatly improve the lives of our family, friends and future generations.

IF 5% OF THAT $22 BILLION WAS DESIGNATED FOR LOCAL CHARITY, NEARLY $1.1 BILLION WOULD BE RETAINED FOR THE BENEFIT OF CENTRAL NEW YORK.*

If 5% of that $22 billion was housed in a charitable endowment, an estimated $55 million would be available for grantmaking to Central New York nonprofits each year, forever.

Much of the strength of the Central New York Community Foundation lies in the permanence of its funds. The Community Foundation has been here for more than 90 years and continues to respond to the changing needs of Central New York. Over time, your gift will improve lives and communities in ways that you could only imagine.

WHAT IS A COMMUNITY FOUNDATION?

Community foundations are tax-exempt public charities that help people accomplish their philanthropic goals. Donor funds are managed professionally and endowed assets are designed to grow over time.

The long-term goal of a community foundation is to build permanent funds that will support community needs in perpetuity. By responsibly stewarding those funds and making grants to various causes, your local community foundation is making a difference in the region you call home.

*For the purposes of this study, "Central New York" represents Onondaga, Oswego, Cayuga, Madison and Cortland counties.